

COMMON TRANSACTION FORM

ARN - 83535
SHAN WEALTH

Sub Broker Code

FOLIO NUMBER

SCHEME NAME - PLAN :

1st Holder Name

2nd Holder Name

3rd Holder Name

PAN Number

KYC Complied

PAN Number

KYC Complied

PAN Number

KYC Complied

ADDITIONAL PURCHASE

Amount (Rs.): Chq/DD No.: Dated:

Drawn on (Bank Name & Branch)

REDEMPTION

Please redeem (Rs.): or Units

SWITCH

I / We would like to switch Rs. or units

To Scheme Plan:

SYSTEMATIC TRANSFER (STP) / WITHDRAWAL(SWP) PLAN

New **Cancellation** **STP** **SWP**

STP in to Scheme: Plan:

Transfer / Withdrawal Amount **Fixed Amount** Rs.
 Capital Appreciation

Transfer / Withdrawal Date Frequency: Monthly / quarterly
From / To /

Having read and understood the contents of the Offer Document/Statement of Additional Information / Scheme Information Document of the Scheme, I/We hereby agree to abide by the terms, conditions, rules and regulations governing the scheme. I/We have understood the details of the scheme.

Signature:
First Holder / Authorised Signatory Second Holder Third Holder

Folio No.: Purchase Redeem Switch STP SWP Cancellation ARN & Sub Code:

Investor Name Scheme: Amount (Rs.) or Units Ch No Dt.

From Scheme (in case of switch) To Scheme Until / on

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