

1. Common Lumpsum Cum SIP Application Form
Application No.
1. Existing Folio Number /
Distributor Code / ARN
ARN - 83535
Sub-Distributor Code / ARN
MO Code

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investors' assessment of various factors including service rendered by the distributor.

 Existing Investors : Please fill up 1, 2, 9 and 14 for additional purchase.
 (New Investors : Please fill in all the sections 2 to 14)
 For SIP please fill up 1, 9, 11, 14 and 15 a/b

2. Type of Investment (refer to instruction A).

APPLICATION FOR **LUMP SUM INVESTMENT** **SIP** **MICRO SIP** (Total investment of less than Rs. 50,000 in one financial year) **Zero Balance Folio**
3. Unit Holder Information (refer to instruction A)

Name of the 1st Applicant / Corporate Investor

 Date of Birth
 (Mandatory only in case of minor)

Mr. / Ms. / M/s. _____

 PAN¹ (mandatory)

 Enclosed PAN Proof KYC Compliance

Name of the 2nd Applicant

Mr. / Ms. / M/s. _____

 PAN¹ (mandatory)

 Enclosed PAN Proof KYC Compliance

Name of the 3rd Applicant

Mr. / Ms. / M/s. _____

 PAN¹ (mandatory)

 Enclosed PAN Proof KYC Compliance

Name of the Guardian (in case of minor) / Power of Attorney Holder / Proprietor

Mr. / Ms. / M/s. _____

 PAN* (mandatory)

 Enclosed PAN Proof KYC Compliance

¹PAN Number and PAN Proof are mandatory for all Applicants, irrespective of the amount (other than Micro SIP). Please attach a copy of the PAN card of Investment *Incase of investment by minor, PAN Copy of the guardian should be attached. KYC is mandatory for all non-individual investors/NRIs/Channel Investors (including Corporate, Partnership Firms, Trusts, HUF, NRI and other investors coming through Channel distributors). For individual investors. In the absence of KYC Compliance, the AMC reserves the right to reject the application. Please attach a proof of KYC Compliance.

5. a Address of First / Sole Applicant / Corporate Investor (Mandatory. If you have completed your KYC Process via CVL, the address of the 1st Applicant as registered with CVL will be automatically updated in our records. P.O.Box Address may not be sufficient. Investors residing overseas, please provide your Indian address) (Please fill in Capital Letter)

 City _____ State _____ Pin code / Zip _____

5b. Overseas Address for NRIs (Please fill in Capital Letters)

6. Contact Details of First Holder / Sole Applicant / Contact Person (in case of Non Individual Investor)

(Please provide your contact details even if you have already submitted your KYC Acknowledgment)

Tel Office	<input type="text"/>	Did You Know? We send regular alerts / updates on your investment status / purchase / redemption on your mobile phone / e-mail. Please ensure you enter your phone number and email address correctly.
Tel Home	<input type="text"/>	
Mobile	<input type="text"/>	
Fax	<input type="text"/>	
E-Mail	<input type="text"/>	

 Note: As a part of your "Go Green" initiative, all Account Statements / Annual Reports & other Statutory Information will be sent by e-mail to the above email address In case you DO NOT wish to receive the above by E-mail please tick the box alongside
ACKNOWLEDGMENT SLIP

(To be filled in by the investor.)

IDFC Mutual Fund

Scheme : _____

Investor Name : _____

Instrument no. : _____

Rs. (in figures) : _____

Application No.

Stamp & Signature

