

Channel Partner / Agent Information

Agent's Name and ARN ARN - 83535 SHAN WEALTH	1.Sub Agent Code	2.Sub Agent Code	3.Sub Agent Code
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For Office Use Only

Upront commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services rendered by the distributor

1. Existing Investor Information (Please fill in your Folio No. and then proceed to Section 3)
Please note that applicant details and mode of holding will be as per existing Folio Number.

Folio No. /

2. New Investor Information (refer instruction 2)

Name of First/Sole Applicant

Permanent Account Number **KYC completed** Yes No **Date of Birth**

Name of Guardian (in case of First / Sole Applicant is a Minor) / Contact Person – Designation (in case of non-individual Investors)

Permanent Account Number **KYC completed** Yes No **Relationship**

Mailing Address of First / Sole Applicant

CITY **STATE** **PIN CODE**

Contact Details of First / Sole Applicant (Email ID is a must as it also help you transact online)

STD Code

Telephone **Mobile**

E-Mail

Mode of Holding [Please (✓)]

- Single Joint
 Anyone or Survivor

Status of First / Sole Applicant [Please (✓)]

- Individual Minor through guardian HUF Partnership Society/Club
 Company Body Corporate Trust Mutual Fund Fund of Funds in India
 Others _____ (please specify)

Monthly Income (optional): < Rs 10,000 < Rs 25,000 < Rs 50,000 < Rs 1,00,000 > Rs 1,00,000 **Profession:**.....

Name of Second Applicant

Permanent Account Number **KYC completed** Yes No

Name of Third Applicant

Permanent Account Number **KYC completed** Yes No

3. Please tick the fund you wish to invest and make Cheque/DD in the chosen fund name (refer instruction 3)

- | | |
|---|--|
| <input type="checkbox"/> Sundaram BNP Paribas Select Focus | <input type="checkbox"/> Sundaram BNP Paribas CAPEX Opportunities |
| <input type="checkbox"/> Sundaram BNP Paribas Select Mid Cap | <input type="checkbox"/> Sundaram BNP Paribas Rural India |
| <input type="checkbox"/> Sundaram BNP Paribas Growth Fund | <input type="checkbox"/> Sundaram BNP Paribas Financial Services Opportunities |
| <input type="checkbox"/> Sundaram BNP Paribas S.M.I.L.E Fund | <input type="checkbox"/> Sundaram BNP Paribas Entertainment Opportunities |
| <input type="checkbox"/> Sundaram BNP Paribas India Leadership Fund | <input type="checkbox"/> Sundaram BNP Paribas Balanced Fund |
| <input type="checkbox"/> Sundaram BNP Paribas Tax Saver | |

3A. Plans (refer instruction 3)

- Regular Plan Institutional Plan
(for eligibility to avail the Institutional Plan, refer instructions, KIM, Statement of Additional Information / Scheme Information Document / Offer Document)

3B. Options (refer instruction 3)

- Growth Dividend Payout
 Dividend Re-investment
(If you do not indicate an option, for default option refer instruction 3)

Acknowledgement

Sundaram BNP Paribas Asset Management, II Floor, 46 Whites Road, Chennai - 600 014. Toll Free: 1800-425-1000 (MTNL/BSNL) Ph : (044) 28578700

Received From Mr./Mrs./Ms.

Address

Communication in connection with the application should be addressed to the Registrar Computer Age Management Services (P) Ltd., (Unit: Sundaram BNP Paribas Mutual Fund), Rayala Towers-1, 2nd Floor, No. 158, Anna Salai, Chennai 600 002. Ph : 044-28521596, 28520516, 28520788 (through BSNL/MTNL) 30212401/02/03/04 (through Reliance) quoting full name of Sole/First applicant, Application Form No., Date, Name of the Bank & Branch and Centre where it was lodged.

ISC's Signature & Stamp

Please Note: All Purchases are subject to realisation of cheques / demand drafts.

